

Securities Code: 4779

March 6, 2019

To All Shareholders,

President & CEO, Hirofumi Toyoda
SOFTBRAIN Co., Ltd.
1-4-1 Nihonbashi, Chuo-ku, Tokyo

Notice of the 27th Annual General Meeting of Shareholders

We greatly appreciate your continuous support.

This notice is to request your attendance at our upcoming 27th Annual General Meeting of Shareholders, as described below.

If you are not able to attend, you can exercise your voting rights by either of the methods described below. So please give your consideration to the Annual General Meeting of Shareholders reference documents in the postscript and exercise your voting rights no later than 5 p.m. on Tuesday March 26, 2019.

[When exercising voting rights in writing]

Please indicate whether you are for or against each of the agenda items listed in the enclosed form for exercise of voting rights, and return by mail to arrive by the deadline as stated above.

[When exercising voting rights via the Internet]

After confirming pages 3 to 5 of “Guidance for exercise of voting rights, etc.”, please enter whether you are for or against each of the agenda items on the website for exercise of voting rights (<https://evote.tr.mufg.jp/>).

1. Date and time 10 a.m. on Wednesday March 27, 2019
 *Doors will be opened at 9:20 a.m.
 2. Venue 1-1-1 Iidabashi, Chiyoda-ku, Tokyo
 Golden Room, 4th floor, Hotel Grand Palace
 3. Meeting Agenda
- Matters to be reported: 1. Reporting of the 27th period (from January 1, 2018 to December 31, 2018) business report, consolidated financial statements, consolidated financial statements from accounting auditors and Audit & Supervisory Board, and audit results

2. Reporting of financial statements for the 27th period (from
January 1, 2018 to December 31, 2018)

Resolutions

Proposal 1

Appropriation of surplus

Proposal 2

Election of 1 Audit & Supervisory Board Member